

FAX: (410) 651-7670 PHONE: (410) 651-6172 EMAIL: <u>finacialaid@umes.edu</u>

## 2025-2026 Appeal for Special Circumstances

## Filing Deadline February 1, 2026

Federal regulations allow limited exceptions and /or adjustments to information reported on the FAFSA. Professional Judgements are considered on a case-by-case basis based on supporting documentation of your special or unusual circumstances.

Please complete all sections of this petition that pertain to your special or unusual circumstance and return it to the Financial Aid Office with all required documentation. NOTE: If documentation is not submitted with the petition, your request cannot be processed.

Section 1:	Student and Parent Information	
Student Name	e (Last, First, M.I.)	UMES ID Number
Parent/Steppa	arent Name (Last, First, M.I.	Parent and/or Student Address
Parent/Steppa	arent Name (Last, First, M.I.	Parent and/or Student Address
Section 2:	Please Check All That Apply	
or see	involuntary resignation) since the last tax year reported king employment, you must wait six months after the dat	ent – Student, spouse or parent(s) has lost employment (due to layoff, termination, on most recent FAFSA. If unemployment is temporary and the individual is actively se of unemployment before submitting a Professional Judgement Petition.
1.	Who has been out of work? Name:	Relation to student:
2.	Dates of unemployment: From:	To:
3.	Acceptable Documentation:     Evidence of loss of employment (such as a terminal letterhead) or proof of bankruptcy and financial stocopy of unemployment check(s) or pay stub (or letter SIGNED copy of 2023 Federal IRS Tax Return, included the state of the stat	tter stating that unemployment was denied) AND
Los	ss of untaxed income or benefits - Student spouse	, or parent(s) has lost untaxed earnings (such as child support, Worker's
Cor	mpensation, etc.). Since the last year reported on your mo	st recent FAFSA.
1.	Who has lost earnings? Name:	Relation to student:
2.	Dates of reduced earnings: From:	To:
4.	Acceptable Documentation:     Evidence of loss of untaxed income or benefits (cc     SIGNED copy of 2023 Federal IRS Tax Return included Student)	•
Oc	currence of One-time Income – Student, spouse or	parent(s) received a one-time lump sum (such as inheritance, retirement, IRA
dis	tribution, etc.) that was reported on the 2025-2026 FAFSA	but is not expected in the future.
1.	Who received one-time income? Name:	Relation to student:

- 2. Acceptable Documentation:
  - Official evidence of one-time income (legal forms, financial statements, etc.) AND
  - Signed statement that identifies the source of income and how the funds were spent or invested AND



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•	Documentation	supporting	how the fu	unds were s	spent or inv	ested AND
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•	SIGNED copy	of 2023 Federal IRS	Tax Return including	g all schedules and W2's	(Parents and Student)
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lent's Sign	ature Date	Spouse's Signature (if applicable)	Date
-	tion are cause for denial, reduction, withdrawals, and/or re th Federal Guidelines and may or may not result in adjustme		intormation will be used in
<del>-</del>	at the information on the form is true, complete, and correction are course for denial reduction, withdrawale, and/or re-		
Section 3:	Certification Statement		
	_Other – Circumstance not otherwise listed	Effective Date:	
	without proof of payment).		
	Continuation of amount paid out-of-pocket by you d	luring 2023 and purpose of expenses (amounts billed w	ill not be considered
	<ul> <li>Documentation showing proof of payment (such as c AND/OR</li> </ul>	opies of canceled checks), used to pay out of packet ma	rketed or dental expenses.
	SIGNED copy of 2023 Federal IRS Tax Return includin	g all schedules and W2's (Parents and Student)	
1.	your income during 2023.  Acceptable Documentation:		
	Medical or dental expenses – You or your parents pa	aid medical or dental expenses not covered by insurance	that exceeds 10% of
	- Signico copy of 2023 rederal ins Tax neturn includin	6 an schedules and WZ 3 (Falents and Student)	
	<ul> <li>Legal documentation of death (such as a copy of deat</li> <li>SIGNED copy of 2023 Federal IRS Tax Return includin</li> </ul>	•	
4.	Acceptable Documentation:		
3.	Number of family members remaining in household:	Number in College:	
2.	Name of deceased:	Relation to Student:	
1.	Date of death:		
1	he FAFSA.		
	eath – Your spouse (or parent, if dependent, received inco	me for the most recently reported tax year, but passed	away after you completed
	SIGNED copy of 2023 Federal IRS Tax Return including	g all schedules and W2's (Parents and Student)	
4.	Acceptable Documentation:  Legal documentation of separation or divorce (such a	as court decision or divorce decree) AND	
3.	Name of family members remaining in household:	Number in College:	
			_
2.	Name of Primary (Custodial) Parent (after separation or div	Relation to Student:	